



Investment Policy Advisory Committee

Agenda

May 30, 2013

**12:00 - 2:00 pm  
Room 1  
Duke Tower**

1. Call to Order
2. Approval of Minutes February 14, 2013
3. Approval of Agenda and Approval of Additions and Deletions
4. Business Arising from the Minutes
5. New Business
  - 5.1 Treasurer's Report - Quarter Ending March 31, 2013
  - 5.2 Draft Investment Policy Advisory Committee Report to the Audit & Finance Committee for Quarter Ending March 31, 2013
  - 5.3 Ontario Infrastructure and Lands Corporation
6. Information Items / Optional Reading
  - 6.1 Bloomberg Commentary – "Reinhart-Rogoff Uproar Settles Nothing" Caroline Baum
  - 6.2 Bloomberg Commentary – "Market's \$20 Trillion Yielding 1% Shows Austerity Mistaken" Anchalee Worrachate
  - 6.3 Hoisington Investment Management Company Quarterly Review and Outlook First Quarter 2013
  - 6.4 CIBC World Markets Economic Insights – "The Dead Money is Alive and Well" Benjamin Tal and Peter Buchanan
  - 6.5 Bloomberg Commentary – "The Insupportable Equilibrium of Economic Thought" Mark Buchanan
  - 6.6 Bloomberg Commentary – "To Understand Finance, Embrace Complexity" Mark Buchanan
  - 6.7 MarketWatch – "The shocking truth about bond forecasting"
7. Next Meeting Date
8. Adjournment

Please contact Matt Godwin, 490-6521, to forward regrets or for more information on an agenda item.