

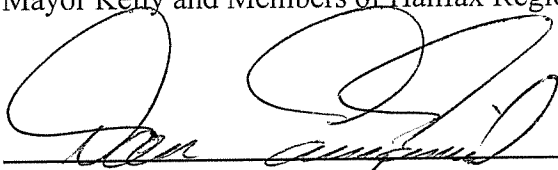
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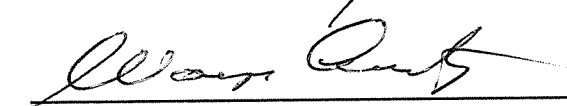


PO Box 1749
Halifax, Nova Scotia
B3J 3A5 Canada

Halifax Regional Council
June 20, 2006

TO: Mayor Kelly and Members of Halifax Regional Council

SUBMITTED BY: 
Dan English, Chief Administrative Officer


Wayne Anstey, Deputy Chief Administrative Officer

DATE: June 13, 2006

SUBJECT: **2006-07 Business Plans and Budgets for Area-Rated Recreation Services**

ORIGIN

Regional Council reviews and approves the Business Plans and Budgets for Area-Rated Recreation Services as part of the annual HRM-wide business planning and budgeting process, and as required by the Recreation Area Rate Policy approved by Council on May 14, 2002.

RECOMMENDATION

It is recommended that :

- 1. The 2006-07 Business Plans and Budgets for the Area-Rated Recreation Services contained in the Appendix to this report be approved.**

BACKGROUND

All area rated recreation services by community groups and associations are subject to the Recreation Area Rate Policy dated April 25, 2002 and approved by Council May 14, 2002. These groups and associations must follow all budget, business planning, procurement, and other financial requirements of HRM.

DISCUSSION

Through consultation with the respective Communities, Business Units and Councillors, staff have completed the necessary calculations to determine the area tax rates required to support the budgeted operating costs for services not included in the general rate. These area rates, including those for area-rated recreation associations, are included in the Proposed 2006-07 Operating Budget and Service Plans tabled with Council on May 30, 2006.

The purpose of this separate report is to ensure compliance with Sections 3.1 and 3.2 of the Recreation Area Rate Policy which states:

- 3.1 *Each area rate is required to have an annual business plan and detailed budget which is to be submitted in accordance with HRM's annual budget and business planning process. All expenditures are to be made in accordance with the approved budget and business plan.*
- 3.2 *Area rate funds are to budget on a break-even basis. Any deficit that arises in any year must be the first charge on the area rate in the next fiscal year. Reserves or surplus carry-forwards are not to occur without a Council approved reserve business case.*

The Appendix to this report includes business plans for 13 of the 19 area-rated recreation groups required to submit business plans along with an explanation of how funding will be utilized in 2006-07. The area rates for recreation are unchanged from 2005-06. The budgets shown in their business plans may either show the entire budget for the Association including all revenue sources, or just that portion of their budgets funded from area-rate revenue.

The business plans and budgets for the Harrietsfield Williamswood Community Centre and the Westwood Hill Residents Association are provided in separate reports because the catchment areas for these area rates are currently under review.

At the time this report was completed, the following 4 groups had not submitted Business Plans and Budgets for 2006-07:

Grand Lake Community Centre

Haliburton Highbury Homeowner's Association

Musquodoboit Harbour Recreation Area Rate

Upper Hammonds Plains Community Centre

Staff have followed-up by telephone with these groups and have been assured by them that their business plans and budgets will be submitted shortly. Once submitted, they will be forwarded to Council for review and approval. Staff will continue to work closely with the associations to ensure that they comply with the Recreation Area Rate Policy. If necessary, staff may return to Council with recommendations regarding situations of non-compliance, including the possibility of holding back operating funds from those groups which fail to submit business plans and budgets.

BUDGET IMPLICATIONS

The area tax rates as recommended in the Proposed 2006-07 Operating Budget and Service Plans tabled May 30, 2006 are sufficient to support the current level of service contained within the budgets of the respective area rated services. Where applicable, it is also sufficient to cover previous year's deficits.

FINANCIAL MANAGEMENT POLICIES / BUSINESS PLAN

This report complies with the Municipality's Multi-Year Financial Strategy, the approved Operating, Capital and Reserve budgets, policies and procedures regarding withdrawals from the utilization of Capital and Operating reserves, as well as any relevant legislation.

ALTERNATIVES

1. Council may chose to approve some business plans and budgets and defer others pending additional information.
2. Where an area-rated recreation groups fails to submit a Business Plan and Budget, Council may chose not to release operating funds to the group until such time as they do so.

ATTACHMENTS

Appendix: Business Plans and Budgets for Area-Rated Recreation Services

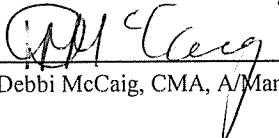
A copy of this report can be obtained online at <http://www.halifax.ca/council/agendasc/agenda.html> then choose the appropriate meeting date, or by contacting the Office of the Municipal Clerk at 490-4210, or Fax


**2006-07 Business Plans and Budgets for Area-Rated Recreation Services
Council Report**


June 20, 2006

490-4208.

Report Prepared by: Gordon Roussel, Financial Consultant, Budget & Financial Analysis 490-6468

Financial Review: 
Debbi McCaig, CMA, A/Manager, Budget & Financial Analysis 490-7203

Report Approved by: 
Cathie O'Toole, A/ Director, Finance 490-6308


Carol Macomber, A/Director, Community, Culture & Economic Development 490-5908

Business Plans for Area-Rated Recreation Services

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/

2006-07 Business Plan & Budget for

Name of Association or Society:	Beaver Bank Kinsac Community Centre
Registry of Joint Stock Companies ID#:	87762 8313 RT0001

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Fred Gallop, Vice Chair	Susan Burke, Treasurer
Phone number:	902-864-5905	902-802-0649
Mailing Address:	30 Lakeridge Dr., Beaver Bank B4G 1C9	758 (A) Beaver Bank Road, Beaver Bank, B4G 1A4

Business Plan & Budget approved at Annual General Meeting held on:	June 8, 2006
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Mission and Description of Services Provided
(including who the services are provided to)

The community centre mission is to provide a focal point for community events, create an emergency measure site in the event of both natural and man made disasters.

Accomplishments

(What has your organization accomplished in the past year?)

The past year 2005/2006 our second year of full time operation. In that time frame the facility has been on standby for weather related power outages where community members could obtain sanctuary from the weather, etc.

Ongoing charitable fund raising, spring and summer programs, continuous events in support of the community requirements that include children, seniors, community groups and commercial entities. Continuing development and training of volunteer board members in the development with community partnerships.

Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	Increase facility availability for seniors a drop in centre and programs
2.	Increase the availability of structured continuing learning for community
3.	Increase facility usage for youth in the community
4.	Increase partnerships with RCMP, CAP site, Beaver Bank Volunteer Fire Dept., and Local Lions Club and other non profit groups.
5.	Increase business partnerships with for profit agencies to generate revenue for the successful operation of the centre.
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Area Rate Information

Purpose of Area Rate:	To pay for capital costs of the facility as well as a portion of the operational and management of the building.
Will the Purpose or Amount of the Area Rate change in 2006/07?	No
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	
Amount of Area Rate for 2006/07:	\$166,800.00
Area subject to Area Rate:	Rural part of Beaver Bank
Year Area Rate to Expire (if applicable):	Nineteen (19) year assessment, 2025
Do you anticipate a surplus or a deficit at the end of this year (2005/06)? How much?	No
If a surplus exists at the end of the fiscal year, how is it to be applied?	

2006-07 Business Plan & Budget for

Name of Association or Society:	Riverline Activity Centre
Registry of Joint Stock Companies ID#:	

President	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Darrin Glode	CATHY ISNER - Treasurer
Phone number:	902-883-9128	902-883-2371 home
Mailing Address:	222 Grono Rd, DUTCH Settlement N.S.	145 Grono Rd DUTCH Settlement N.S. BAS 2J3

496-
7080 WAK

BAS 2H5

Business Plan & Budget approved at Annual General Meeting held on:	June 6/06
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Mission and Description of Services Provided
(including who the services are provided to)

To provide services to tenants that utilize the building.
 Preschool - Tues. + Thursdays - day time
 Brownies - Tues. evenings
 Cadets - Thurs. evenings + Sunday afternoons
 Dart league - Friday evenings
 plus Saturday rentals for Weddings, etc.

Accomplishments

(What has your organization accomplished in the past year?)

We have provided services to all these groups.
 We have maintained the building and grounds
 We have replaced the stage and also have
 brought new chairs and tables. We bought
 new dart boards. Our hopes are to
 put down a new floor and refurbish
 the washrooms.

Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	new sub subfloor and new tile on floor
2.	Bathroom renovations
3.	New exit doors to basement
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Area Rate Information

Purpose of Area Rate:	maintain building expenses and upgrades.
Will the Purpose or Amount of the Area Rate change in 2006/07?	—
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	—
Amount of Area Rate for 2006/07:	—
Area subject to Area Rate:	C165
Year Area Rate to Expire (if applicable):	—
Do you anticipate a surplus or a deficit at the end of this year (2005/06)? How much?	No
If a surplus exists at the end of the fiscal year, how is it to be applied?	building maintenance

2006-07 Business Plan & Budget for

Name of Association or Society:	East Preston Recreation Centre
Registry of Joint Stock Companies ID#:	

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Brenda L. Brooks-Treasurer	Linda Clayton-Brooks-President
Phone number:	426-3705 (w)	424-4581 (w)
Mailing Address:	24 Brooks Drive, East Preston NS	24 Brooks Drive, East Preston, NS

Business Plan & Budget approved at Annual General Meeting held on:	
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Mission and Description of Services Provided
(including who the services are provided to)

Accomplishments

(What has your organization accomplished in the past year?)

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Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

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Area Rate Information

Purpose of Area Rate:	To Pay Utilities for the Centre-Lights/Heat/Telephone
Will the Purpose <u>or</u> Amount of the Area Rate change in 2006/07?	NO
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	N/A

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06/07

2006-07 Business Plan & Budget for

Name of Association or Society:	HARMONDS PLAINS COMMON
Registry of Joint Stock Companies ID#:	AREA RATE

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	GARY MEADE	
Phone number:		
Mailing Address:	<i>Gary Meade</i>	

Business Plan & Budget approved at Annual General Meeting held on: _____

Mission and Description of Services Provided

(including who the services are provided to)

Accomplishments

(What has your organization accomplished in the past year?)

Goals for 2004-05

(What does your organization plan to accomplish between April 1, 2004 and March 31, 2005)

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Area Rate Information

Purpose of Area Rate:	
Will the Purpose or Amount of the Area Rate change in 2004/05? <i>05/06</i>	<i>NO</i>
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	<i>N/A</i>
Amount of Area Rate for 2004/05: <i>05/06</i>	<i>39,000.00</i>
Area subject to Area Rate:	<i>HAMMONDS PLAINS</i>
Year Area Rate to Expire (if applicable):	<i>N/A</i>
Do you anticipate a surplus or a deficit at the end of this year (2003/04)? How much?	<i>\$ 43,645. + 39,000.</i>
If a surplus exists at the end of the fiscal year, how is it to be applied?	<i>MULTI PURPOSE COURT - MAPLEWOOD.</i>

04/05

Revenue Budget for 2004-05 *05-06*
(include all revenues sources)

Description of Revenue Source	Amount (\$)
	\$
	\$
	\$
Area Rate Revenue to be collected from Property Tax bills:	\$ <i>39,000.00</i>
Total Revenues (must equal total expenditures):	\$ <i>39,000.00</i>

Expenditure Budget for 2004-05 *05/06*

(Include all planned expenditures. If the use of Area Rate revenue is restricted to certain types of expenditures, write "from Area Rate" after the description of those expenditures.)

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2006-07 Business Plan & Budget for

Name of Association or Society:	HIGHLAND PARK RATEPAYERS ASSOCIATION
Registry of Joint Stock Companies ID#:	1272644

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	JOHN MARSHALL CHAIR	JUNE CLOER DIRECTOR
Phone number:	835-3090	835-9895
Mailing Address:	1 OLD MILL RD. HAMMONDS PLAINS, NS B3Z 1K3	1 OLD MILL RD HAMMONDS PLAINS, NS B3Z 1K3

Business Plan & Budget approved at Annual General Meeting held on:	24 MAY 2006
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Mission and Description of Services Provided
(including who the services are provided to)

<p>TO BRING TOGETHER THE MEMBERS OF THE HIGHLAND PARK COMMUNITY FOR THE PURPOSE OF PROMOTING COMMUNITY BETTERMENT.</p> <p>TO ADVISE, HEAR, AND LOBBY FOR PUBLIC SERVICES AND BENEFITS ON BEHALF OF THE RESIDENTS OF HIGHLAND PARK SUBDIVISION.</p> <p>PROVIDE EQUIPMENT/SERVICES (NOT PROVIDED BY WRM) TO RECREATIONAL AREAS OF HIGHLAND PARK.</p>
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Accomplishments

(What has your organization accomplished in the past year?)

<ol style="list-style-type: none"> 1- ANNUAL PARK CLEAN-UP 2- BUILT AN ACCESS ROAD TO NEW PLAYGROUND 3- ORGANIZED ANNUAL FAMILY FUN DAY 4- ORGANIZED ANNUAL FAMILY SKATE 5- CLEAN-UP SERVICE PROVIDED FOR HURRICANE JUAN 6- RELOCATE MULTIPURPOSE FIELD GATE 7- PROVIDED COMMUNICATIONS THROUGH COMMUNITY NEWSLETTERS.

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Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	CONTINUE EXCAVATION ON NEW PLAYGROUND
2.	PROVIDE ANNUAL PARK CLEAN-UP
3.	ORGANIZE FAMILY FUN DAY FOR RESIDENTS
4.	ORGANIZE FAMILY SKATE FOR RESIDENTS
5.	INSTALL NEW ENTRANCE SIGN
6.	PROVIDE ON-GOING COMMUNICATIONS TO RESIDENTS.
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Area Rate Information

Purpose of Area Rate:	PROVIDE FUNDING FOR ITEMS LISTED IN THE MISSION & DESCRIPTION OF SERVICES
Will the Purpose or Amount of the Area Rate change in 2006/07?	NO
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	N/A
Amount of Area Rate for 2006/07:	AS IS FOR 05/06
Area subject to Area Rate:	HIGHLAND PARK SUBDIVISION, HAMMONDS PLAZA
Year Area Rate to Expire (if applicable):	N/A
Do you anticipate a surplus or a deficit at the end of this year (2005/06)? How much?	SURPLUS \$21.18
If a surplus exists at the end of the fiscal year, how is it to be applied?	HOLD ON ACCOUNT FOR FUTURE PLANNED CAPITAL EXPENDITURES.

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REVISED
HIGHLAND PARK RATEPAYERS ASSOCIATION
AS OF April 27, 2005

	Budget 2005-2006	Actual 2005/2006 Un audited	Budget 2006-2007
<u>Opening Balance</u>			
Cash			
Royal Bank	0	0	0
Bank of N S	1,100.00	947.71	1,000.00
HRM	19,764.49	10,632.92	3,390.50
Total opening balance	20,864.49	11,580.63	4,338.21
Revenue			
Area Rate	3,900.00	4,355.55	4,355.55
General Rate	100.00	100.00	100.00
Total Revenue	4,000.00	4,455.55	4,455.55
Total opening balance	24,933.25	16,036.18	8,793.76
Expenses			
Property Maintenance	9,000.00	3,782.14	5,200.00
signs/maintenance			
Prop. Improvements	10,000.00 Carmel Cres.	4,447.45	6,000.00
Capital Equipment			
Playground	2,000.00	0	0
Capital Equipment			
Multipurpose	1,500.00	0	0
Newsletter	520.19	469.23	500.00
Fireworks	3,000.00	3,052.85	3,000.00
Park Clean up	500.00	0	120.00
Skate & Pizza Christmas	600.00	492.46	500.00
Bank Charges	20.00	64.50	100.00
Society Registration	200.00 past due	260.00	25.00
Meeting Hall rental	70.00	17.25	70.00
Misc.	2,044.49	59.80	500.00
Total expenses	29,454.68	12,645.68	16,015.00
Revenue over expenses			
Closing balance at			
End of year	-4,490.19	3,390.50	-7,221.24
Cash			
Royal Bank			
Bank of Nova Scotia	1,000.00	947.71	1,000.00
HRM			
Total Closing Balance	-3,490.19	4,338.21	-6,221.24

2005-2006 Highland Park Rate payers Association – Expenditures in above budget

2006 -07 Business Plan & Budget for

Name of Association or Society:	Hubbards Recreation Centre - HRM Operated
Registry of Joint Stock Companies ID#:	n/a

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Doug Branscombe	Phil Hammond
Phone number:	876-4365	876-4372
Mailing Address:	1492 St. Margaret's Bay Road Lakeside, Nova Scotia, B3T 1L6	1492 St. Margaret's Bay Road Lakeside, Nova Scotia, B3T 1L6

Business Plan & Budget approved at Annual General Meeting held on:	n/a
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Mission and Description of Services Provided

(including who the services are provided to)

Community Recreation Services enriches the lives of HRM residents and communities by facilitating and/or providing quality inclusive leisure services, facilities, and programs.

To provide Recreation programs and services to the Hubbards and area through the operations of the Hubbards Recreation Centre and the recreation facilities on site. This includes

- *Hubbards Recreation Centre*
- *Two Baseball Fields*
- *Playground*
- *Tennis Court*
- *Youth Skate Park*
- *Horseshoe Pitch*

Accomplishments

(What has your organization accomplished in the past year?)

- Youth Skateboard Programs and Clinics
- Community Outdoor Rink Program
- New building renovations to roof, entrances etc.
- Upgrades to Ball fields, Park areas, and general grounds
- General Facility Operations
- Community Programs and Meetings
- Special Events (Baseball, Horseshoe Tournaments, Skateboard Events etc.)

Goals for 2006/07

(What does your organization plan to accomplish between April 1, 2005 and March 31, 2006)

1.	To provide Recreation Programs and Services to the Hubbards community.
2.	To ensure of the operation and maintenance of this recreation site.
3.	To provide community groups and organizations access to the programs, services and facilities provided.
4.	To work with area youth in the development of new program opportunities where identified.
5.	Support the community with Community Special Events held on site.
6.	Work with Chester Recreation to do a Recreation Needs Assessment in community

Area Rate Information

Purpose of Area Rate:	To support the upgrade, upkeep and maintenance of the Hubbards Recreation Centre facilities.
Will the Purpose <u>or</u> Amount of the Area Rate change in 2005/06?	No change anticipated
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	n/a
Amount of Area Rate for 2004/05:	\$24,422
Area subject to Area Rate:	Hubbards and area
Year Area Rate to Expire (if applicable):	n/a
Do you anticipate a surplus or a deficit at the end of this year (2005/06)? How much?	Yes - There is \$12,423 remaining in the 2005/06 budget but has been allocated to address a well replacement at Hubbards Recreation Centre recommended by CBCL Consultants. The total cost projected is \$15,500 plus Other Costs :Replacement Stove \$782.49 on March Visa Total Expenses: \$16,282.49 2004/05 Surplus \$8945 2005/06 Remaining Budget \$12,423 Funds Available: \$21,368 Expenditures: \$16,283 Total Surplus: \$5,355
If a surplus exists at the end of the fiscal year, how is it to be applied?	Grading of the road and Parking lot upgraded Roofing repairs Siding repairs

Revenue Budget for 2006/07
(include all revenues sources)

Description of Revenue Source	Amount (\$)
Area Rate Revenue to be collected from Property Tax bills:	\$ 24,422
Total Revenues (must equal total expenditures):	\$ 24,422
Surplus 2005/06	\$5,355
Total	\$29,777

Expenditure Budget for 2006/07

(Include all planned expenditures. If the use of Area Rate revenue is restricted to certain types of expenditures, write "from Area Rate" after the description of those expenditures.)

Description of Planned Expenditures	Amount (\$)
Wages	\$ 3,000
Benefits - Wages	\$ 800
Telephone	\$ 800
Snow Removal	\$ 1,200
Cleaning Supplies	\$800
Electricity	\$ 3,500
Building Costs	\$ 16,377
Recreation Supplies	\$1000
Equipment Purchases	\$1,000
Contract Services	\$1,300
Total Planned Expenditures (must equal total revenues):	\$ 29,777

2006-07 Business Plan & Budget for

Name of Association or Society:	Kingswood Ratepayers Association
Registry of Joint Stock Companies ID#:	2450949

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Scott Weatherby, Chair	Paul McGuinness, Treasurer
Phone number:	832-1114	835-5779
Mailing Address:	54 Lakefront Drive Hammonds Plains, NS B4B 1L4	52 Diana Drive Hammonds Plains, NS B4B 1M4

Business Plan & Budget approved at Annual General Meeting held on:	May 25, 2006
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Mission and Description of Services Provided
(including who the services are provided to)

The Association is a community organization that exists to further the interest of the residents of the Kingswood subdivision. It's primary focus are community social events, local schooling issues and local parkland development.

Accomplishments

(What has your organization accomplished in the past year?)

In the past year, our focus has been beginning our parkland development with docks being installed at two lake locations and the walking trail being completed. We have also continued to represent the interests of Kingswood children in assisting with the planning of the new school. We have also kept in regular contact with our residents via a newsletter and website and also hosted various community events such as a barbeque and Christmas Carol sing.

A major accomplishment was the formalization of a strategic plan for the Association so it can better meet the needs of its constituents.

Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	Continue Parkland development.
2.	Continue to monitor local schooling issues.
3.	Continue to host community events.
4.	Continue to keep in regular contact with residents via newsletter, AGM, website.
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Area Rate Information

Purpose of Area Rate:	To assist with local Parkland development.										
Will the Purpose or Amount of the Area Rate change in 2006/07?	No, at the May 2005 AGM the Community voted in favour to extend the area rate for three years.										
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	N/A										
Amount of Area Rate for 2006/07:	\$50 per lot.										
Area subject to Area Rate:	Kingswood and surrounding subdivisions known as Kingswood on the Lakes, Kingswood West, Queenswood, Blue Mountain Estates.										
Year Area Rate to Expire (if applicable):	At the May 2005 AGM it was approved for 2005, 2006 and 2007.										
Do you anticipate a surplus or a deficit at the end of this year (2006/07)? How much?	<table> <tr> <td>Yes</td> <td></td> </tr> <tr> <td>Surplus balance 3/31/06</td> <td>\$152,333</td> </tr> <tr> <td>Revenues fiscal 2007 (excluding surplus)</td> <td>79,000</td> </tr> <tr> <td>Expenditures fiscal 2007</td> <td>(99,000)</td> </tr> <tr> <td>Projected surplus 3/31/07</td> <td><u>\$132,333</u></td> </tr> </table>	Yes		Surplus balance 3/31/06	\$152,333	Revenues fiscal 2007 (excluding surplus)	79,000	Expenditures fiscal 2007	(99,000)	Projected surplus 3/31/07	<u>\$132,333</u>
Yes											
Surplus balance 3/31/06	\$152,333										
Revenues fiscal 2007 (excluding surplus)	79,000										
Expenditures fiscal 2007	(99,000)										
Projected surplus 3/31/07	<u>\$132,333</u>										
If a surplus exists at the end of the fiscal year, how is it to be applied?	Reserved for future year development costs. This is a long-term plan.										

Revenue Budget for 2006-07
(include all revenues sources)

Description of Revenue Source	Amount (\$)
Miscellaneous events (barbeque)	\$ 1,000
Newsletter advertising	\$ 1,000
Grant monies (not yet applied for)	\$ 25,000
Area Rate Revenue to be collected from Property Tax bills	\$ 52,000
Use of 3/31/06 surplus	\$ 20,000
Total Revenues (must equal total expenditures):	\$ 99,000

Expenditure Budget for 2006-07

(Include all planned expenditures. If the use of Area Rate revenue is restricted to certain types of expenditures, write "from Area Rate" after the description of those expenditures.)

Description of Planned Expenditures	Amount (\$)
Association activities	\$ 2,000
Area rate activities:	\$
Walking Trails:	\$
Various connecting paths	\$ 20,000
Development of second trail site	\$ 40,000
Sliding hill	\$ 2,000
Bicycle Dirt Park	\$ 25,000
Other miscellaneous projects	\$ 10,000
	\$
	\$
	\$
	\$
	\$
Total Planned Expenditures (must equal total revenues):	\$ 99,000

LWF Ratepayer's Association

December 28, 2005

Bob Nauss
Halifax Regional Municipality
P O Box 1749,
Halifax, NS
B3J 3A5

FAXED
470-538
7 pages

re: Windsor Junction Community Centre
as: LWF Ratepayers Association

Bob
Dear Mr. Nauss:

This is the time of year that I usually get a letter from your office requesting a year end report for our activities. I did not receive the request this year, but thought I would send along our report and financial figures for your perusal.

In review, we had 797 kids registered for a total of 129 swim classes (of 2 week duration) over the program life. We also had 239 kids registered for our playground program. Our average daily attendance for the playground was in the vicinity of 97 kids.

Our Junior Lifeguard and Lifeguard in Training programs were also a resounding success this year. We had 28 Junior Guards enrolled, as well as 32 kids enrolled in Aqua Crew.

Again this year, as registration increased above the load that we could handle with our original staff, we instituted a small fee, and used the additional funds to hire more students. This enables us to grow with the needs of our community. As our registration soared, we were able to employ 24 students from our community. All these kids are the products of the programs that your department has helped with over the years.

I have attached our financial statements, which were passed unanimously at the annual meeting of the LWF Ratepayers Association. Thanks again for your assistance and we look forward to another successful year in 2006-2007.

Yours truly,
LWF Ratepayers Association

Cheryl E D Newcombe
Cheryl E D Newcombe
Finance Director

cc: Councillor Krista Snow

48 Community Centre Lane, Windsor Junction, Nova Scotia, B2T 1G2

Dec 4/05

LWF Ratepayers Association
 Operating Budget
 (Enhanced Area Rate)
 2006/2007

The Tax Department of the Halifax Regional Municipality has provided us with the figure of 3.05 cents per One Hundred Dollars of assessment, as the levy necessary to raise the funds required to operate the LWF Recreation Centre, as a facility open only to the residents of the Lakeview, Windsor Junction and Fall River area. This fund includes the expenses necessary to operate our Off-Campus affiliate, Lakeview Park.

The Executive of the LWF Ratepayers Association is recommending that we continue to operate within the budget restrictions imposed by an area rate ceiling of 3.0 cents per One Hundred Dollars of Assessment. These restrictions will be overcome by increased assessments, fund raising and donations.

If accepted by the majority of our members present today, and if subsequently approved by the Community council, this rate will be levied on our tax bills for the year April 1, 2006 to March 31, 2007. 50% of the rate will be included in the interim billing from HRM in September 2006. The second half will be included in the final billing of February 2007.

The rate will affect our tax bills as follows:

Assessment	February 2007	September 2006
\$ 300,000	\$ 45.00	\$ 45.00
\$ 150,000	\$ 22.50	\$ 22.50
\$ 100,000	\$ 15.00	\$ 15.00

**LWF RATEPAYERS ASSOCIATION
OPERATING BUDGET
(ENHANCED AREA RATE)
2006/2007**

Description	<u>2007 Budget</u>	<u>2006 Budget</u>	<u>Rate</u>	<u>HRM actual</u>
Playschool	25,000	23,000	23,275	1,725
Swim Program	25,000	23,000	23,275	1,725
Utilities	5,500	5,000	5,500	
Office	850	850	850	
Insurance	5,500	5,350	5,500	
Garbage Dumpster	3,000	3,000	3,000	
Equipment Repairs	500	500	500	
Grounds & Maintenance	5,750	5,750	5,750	
Security	5,250	3,500	5,250	
Senior Watchkeeper	3,000	3,000	3,000	
Capital Improvements (1st attachment)	10,000	15,000	10,000	
Off Campus Funding (2nd attachment)	16,850	16,151	16,850	
Newsletter	700	700	700	
Keloose	3,000	3,000	3,000	
	<u>109,900</u>	<u>107,801</u>	<u>106,450</u>	<u>3,450</u> ←

Note:

Our boundaries are constantly being reviewed and may or may not affect this years available funding at a 3 cent area rate

**LWF RATEPAYERS ASSOCIATION
PROJECTED OPERATIONS REPORT
to end March 31 2006**

<u>Description</u>	<u>Rate</u>	<u>HRM</u>	<u>2006 approved budget</u>	<u>Expenditures</u>	<u>Variance</u>
Playschool	21,275	1,725	23,000		
Swim Program	21,275	1,725	23,000		
as OUTSIDE SERVICES (net)			46,000	58,478	(12,478)
Utilities			5,000	6,011	
Office	200	4,800	850	916	
Insurance	850		3,750	5,472	
as ADMINISTRATIVE SERVICES			9,600	9,891	(291)
Garbage Dumpster	3,000		3,000	2,575	
Equipment Repairs	500		500	250	
Grounds & Maintenance	5,750		5,750	8,225	
Security	3,500		3,500	2,626	
Senior Watchkeeper	3,000		3,000	2,250	
Capital Improvements	12,400		12,400	4,786	
Off Campus Funding (Lakeview)	16,000		16,000	12,833	
as GROUNDS & MAINT			44,150	33,173	10,977
Newsletter	700		700	857	
as NEWSLETTER			700	712	(12)
Keloose	3,000		3,000		
as COMMUNITY SERVICES			3,000	3,584	(584)
Totals	95,200	8,250	103,450	105,838	(2,388)

2006-07 Business Plan & Budget for

Name of Association or Society:	Maplewood Village Residents Association
Registry of Joint Stock Companies ID#:	1508363

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Karen Fraser, Treasurer	Michelle Boone, Past President
Phone number:	902-835-6536	902-835-4418
Mailing Address:	6 Evans Drive Hammonds Plains NS. B4B1M8	Halfway Lake Drive Hammonds Plains NS.
Business Plan & Budget approved at Annual General Meeting held on:		

Mission and Description of Services Provided
(including who the services are provided to)

- Foster and promote the continuing association of residents concerned with the social, physical and economic development of the community.
 - Encourage residents to participate in programs and activities.
- See attached Memorandum & Bylaws

Accomplishments

(What has your organization accomplished in the past year?)

Community Events:
Dance; Summer Family Event; Halloween Party for Children; Swimming event for Children; AMAS/ Skating Party for Children.

Recreation Upgrades:
General maintenance; Skate park; landscaping.

General Information

AGM; 4 Newsletters; Website;
School updates; Water updates;
Community issued (e.g. Mice))

Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	Social - XMAS Party
2.	Social - Summer Fun Day
3.	Social - Halloween Party
4.	Recreation Clean-up / upgrades.
5.	Environmental Day.
6.	Yard Sale.
7.	Perennial Sale.
8.	Park Improvement
9.	General information gathering - Newsletter / website
10.	Welcome Committee

Area Rate Information

Purpose of Area Rate:	Recreation Upgrades.
Will the Purpose or Amount of the Area Rate change in 2006/07?	No.
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	-
Amount of Area Rate for 2006/07:	\$50 / household.
Area subject to Area Rate:	Maplewood on the Lakes Subdivision
Year Area Rate to Expire (if applicable):	N/A.
Do you anticipate a surplus or a deficit at the end of this year (2005/06)? How much?	Break-even (surplus at 04/05)
If a surplus exists at the end of the fiscal year, how is it to be applied?	Towards park improvement plan

Revenue Budget for 2006-07

Description of Revenue Source	Amount (\$)
Area Rate Revenue to be collected from Property Tax bills:	36,000.
Total Revenues (must equal total expenditures):	36,000 \$

Park Improvement Plan Expenditure Budget for 2006-07

Description of Planned Expenditures	Amount (\$)
Bike track - nonmotorized bikes.	5000.
Double current asphalt pad with 10' high boards around it. to serve as pad and rink for summer / winter hockey, basketball etc.	42000
Playground equipment.	20000
	<hr/>
	67000.
HRM. Councilor grant; Health Promotions grant; Fundraising; Sponsorship } to offer	(31,000)
⇓	
If not received will build pad only.	
Total Planned Expenditures (must equal total revenues):	36,000 \$

2006-07 Business Plan & Budget for

Name of Association or Society:	Mineville Community Association
Registry of Joint Stock Companies ID#:	3029296

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Grant MacDonald	Lori Mitchell
Phone number:	489-5062	829-3464
Mailing Address:	55 Dempster Cres Mineville, N.S. B2Z 1J6	27 Partridge Nest Drive Mineville, NS B2Z 1K1

Business Plan & Budget approved at Annual General Meeting held on:	March 29 th , 2006
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Mission and Description of Services Provided
(including who the services are provided to)

The Mineville Community Association will be using the area rate funds towards the following items:

1. Construction of a multi-use facility (lacrosse box, tennis, skating rink.)
2. Cover a portion of the salaries for our summer students.

Accomplishments

(What has your organization accomplished in the past year?)

We have done some trail work, hired 2 employees, and cleaned up our parks. The area rate fund was used to help pay for the employees.

Goals for 2005-06

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	Construct a multiuse facility (lacrosse/tennis/outdoor rink.)
2.	Hire summer students.
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

Area Rate Information

Purpose of Area Rate:	To pay for park projects and to assist with the salaries of our summer students.
Will the Purpose <u>or</u> Amount of the Area Rate change in 2006/07?	No.
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	
Amount of Area Rate for 2005/06:	\$20 per home.
Area subject to Area Rate:	Mineville
Year Area Rate to Expire (if applicable):	N/A
Do you anticipate a surplus or a deficit at the end of this year (2004/05)? How much?	Almost all of the funds will be used towards salaries and park projects. Any surplus will be used towards the many other park projects that we hope to complete.
If a surplus exists at the end of the fiscal year, how is it to be applied?	Carried over to the following year.

2006-07 Business Plan & Budget for

Name of Association or Society:	Prospect Road & Area Recreation Association
Registry of Joint Stock Companies ID#:	2262444

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Reg Rankin Title: Councillor District 22	Kelly Morrissey Title: Chair PR&ARA
Phone number:	(902)876-0146	(902) 430-3600
Mailing Address:	82 Maplewood Drive, Timberlea, NS B3T 1G1	5 Fiddle Park Way Hatchet Lake, NS B3T 1R6

Business Plan & Budget approved at Annual General Meeting held on:	
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Mission and Description of Services Provided
(including who the services are provided to)

To work in partnership to support community groups in the development of recreational opportunities for citizens residing between Goodwood and West Dover, along route 333
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Accomplishments

(What has your organization accomplished in the past year?)

Accomplishments for the past year 2005-06

- 1) Provided a forum for community groups and individuals to come together regularly to identify and meet the recreational needs of the area through the management of Recreational Area Rate Tax Funds, in collaboration with our HRM District Councillor.
- 2) Initiated public meeting and participation in HRM's Recreational Facilities Master Plan process. Formed selection committee and helped design application process for the Steering Committee to lead Community Recreation Complex project.
- 3) Provided on-going communication and with PRCCSC
- 4) Supported development of
 - Brookside Homeowners Nature trail
 - Brookside Community Picnic park
 - Lower Prospect picnic park
 - Village Green upgrades East Dover
 - Prospect Rd Sports Equipment Bank
 - Prospect Rd School playground basketball hoop
 - Provided "Johnny on the spots for recreational locations
 - East St Margaret's playground upgrades
 - Soccer field maintenance
 - Baseball field maintenance
 - Awarded and managed mowing contract for recreational fields
 - Liaised with HRM staff

Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2004 and March 31, 2005)

1.	Regular monthly meetings (Oct – May) – keep open lines of communication
2.	Support of Steering Committee to lead New community Recreational Facilities Project
3.	Application & approval of community grants from Recreational Area Tax
4.	Award and manage mowing contract for parks and sports fields
5.	Support community groups leading recreation projects on HRM property <ul style="list-style-type: none"> • Brookside Homeowners • Brookside Beautification • Lower Prospect Community Association • Prospect Peninsula Residents Association
6.	Collaboration with HRM Council Representative and Recreation Staff
7.	Increase membership
8.	Increase partnerships
9.	Provide information to residents
10.	

Area Rate Information

Purpose of Area Rate:	Recreational
Will the Purpose or Amount of the Area Rate change in 2006/07?	No
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	The purpose and amount of the Area Rate will not change, however we intend to continue having any surplus carried over for the next few years in order to build a fund toward the Community recreation facility for the Prospect Rd
Amount of Area Rate for 2006/07:	2.3 cents
Area subject to Area Rate:	Goodwood to West Dover on Prospect Road District 22
Year Area Rate to Expire (if applicable):	N/A
Do you anticipate a surplus or a deficit at the end of this year (2006/07)? How much?	Surplus. Approximately \$60,000.00
If a surplus exists at the end of the fiscal year, how is it to be applied?	This is a planned surplus that we intend to build up, to be used as part of Community contribution for new Recreation Facility for Prospect Road Area

Revenue Budget for 2006-07
(include all revenues sources)

Description of Revenue Source	Amount (\$)
Current operating 2005-06	77,027.85
Prior years surplus	108,473.52
Recreation Area tax 2006-07	98,000.00
Total revenues	283501.37

Expenditure Budget for 2006-07

(Include all planned expenditures. If the use of Area Rate revenue is restricted to certain types of expenditures, write "from Area Rate" after the description of those expenditures.)

Description of planned Expenditures	Amount \$
Community projects (please see additional information page 3)	40,000.00
Surplus (to be carried over toward community contribution to New Recreation Facility)	243501.37
Total Planned Expenditures	283,501.37

Community Projects

The Prospect Road & Area Recreation Association accepts applications for funding from community groups seeking to develop, upgrade and maintain publicly accessible recreation amenities in communities along the Prospect Road (Goodwood to West Dover)

The application process for 2006-07 is closed, but the Approval committee has not yet made its decisions, so at the time of this report exact spending details are not available.

Anticipated funding requests for 2006-07 from the community based on past experience and would include items such as:

- Upgrades to soccer, baseball and community fields
- Tot lot equipment
- Community beaches and parks (including specialty i.e.: Bike park, skateboard park)
- Water access
- Outdoor rinks
- Trail development

Bank of Montreal Account

Opening Balance	\$192.50
Library Meeting fee	-\$17.50
Joint Stock Renewal Fee	-\$25.00
Playground Opening	-\$200.00
Skating Party	-\$172.50
Area Rate reimbursement	\$372.50

Total as of 12 April \$150.00

Playground expenses

Clearing	-\$8,264.70
Structure	-\$24,583.00
Amenities (bench, Trash Bin, etc	-\$1,715.00
Asphalt Surface	-\$10,097.00
Finishing Grading	-\$1,250.00
Topsoil/ Sod	-\$5,081.25

Total -\$50,990.95

Playground funding

Grants (all sources)	45,000.00
Area Rate	5,990.95

Total 50,990.95

Total owing	\$0.00
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Area Rate

Yearly	\$6,480.00
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total at end of five years \$32,400.00

Playground	-\$5,990.95
Playground Opening	-\$200.00
Skating Party	-\$172.50

Total Area Rate Remaining	\$26,036.55
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Future Projects

Entrance Sign	-\$600.00
Playground Improvements	-\$5,000.00
ATV Trail Signs	-\$1,000.00
Green Area Development	-\$15,000.00
Entertainment / Year	-\$500.00
Joint Stocks Renewal / Year	-\$25.00
Library Meetings / Year	-\$17.50

Total in 8 years	-\$25,940.00
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Area Rate Remaining	\$96.55
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2006-07 Business Plan & Budget for

Name of Association or Society:	SILVERSIDES RESIDENTS ASSOCIATION
Registry of Joint Stock Companies ID#:	1290142

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Sean Hartwell, Treasurer	Ian Andrew, Chair
Phone number:	860-3236	860-2587
Mailing Address:	55 Rolling Hills Drive Waverley, NS B2R 1B6	2 Overbrook Drive Waverley NS, B2R 1C4

Business Plan & Budget approved at Annual General ^{Board} Meeting held on:	May 7, 2006
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Mission and Description of Services Provided
(including who the services are provided to)

Our mission is to provide recreational facilities and services to the residents of the Silversides Subdivision, Waverley, Nova Scotia.

Accomplishments

(What has your organization accomplished in the past year?)

- ▶ up keep of common park area
- ▶ upgrade of equipment in common beach area
- ▶ summer swimming lesson program offered to residents of Silversides and larger HRM community
- ▶ life guard supervised swimming provided to residents

Goals for 2006-07

(What does your organization plan to accomplish between April 1, 2006 and March 31, 2007)

1.	park improvements (subject to funding):	upgraded replacement of
2.	summer swimming lesson program*	play ground equipment
3.	lifeguard supervised beach for area residents*	
4.	* subject to funding	
5.		
6.		
7.		
8.		
9.		
10.		

Area Rate Information

Purpose of Area Rate:	to fund existing recreational facilities and services
Will the Purpose or Amount of the Area Rate change in 2006/07?	NO
If so, how and why has it changed, and have the majority of homeowners voted to approve the change?	N/A
Amount of Area Rate for 2006/07:	\$60.00/household
Area subject to Area Rate:	Silversides Subdivision
Year Area Rate to Expire (if applicable):	N/A
Do you anticipate a surplus or a deficit at the end of this year (2005/06)? How much?	possible deficit of approximately \$1000.-
If a surplus exists at the end of the fiscal year, how is it to be applied?	Carry over to following year

