

Investment Policy Advisory Committee

Agenda

September 3, 2014

12:00 - 2:00 pm

Halifax Hall

2nd Floor

City Hall

1. Call to Order
2. Approval of Minutes May 22, 2014
3. Approval of Agenda and Approval of Additions and Deletions
4. Business Arising from the Minutes
 - 4.1 Potential Investment in Non-Rated Financial Institutions
 - 4.2 Status Update 4 – Investment Bank Accounts
5. New Business
 - 5.1 Treasurer's Report - Quarter Ending June 30, 2014
 - 5.2 Draft Investment Policy Advisory Committee Report to the Audit & Finance Committee for Quarter Ending June 30, 2014
6. Information Items / Optional Reading
 - 6.1 CIBC Economics - "Bund Bounds: Can European Rates Contain North American Bond Yields?"
 - 6.2 Bloomberg View - "How the Fed Should Measure Inflation" Mathew Schoenfeld

6.3 Bloomberg View – “Wall Street Skips Economics Class” Noah Smith

6.4 Bloomberg – “Advice for State-of-the-Art Central Banker From BIS” Simon Kennedy

6.5 Bloomberg View – “The Trick to Making Better Predictions” Barry Ritholtz

6.6 Hoisington Investment Management Company – “Quarterly Review and Outlook Second Quarter 2014” Van R. Hoisington and Lacy H. Hunt

7. Next Meeting Date

8. Adjournment

Please contact Liam MacSween, 490-6521, to forward regrets or for more information on an agenda item.