

Investment Policy Advisory Committee

Agenda

December 4, 2014

12:00 - 2:00 pm

Halifax Hall

2nd Floor

City Hall

1. Call to Order
2. Approval of Minutes September 3, 2014
3. Approval of Agenda and Approval of Additions and Deletions
4. Business Arising from the Minutes
5. New Business
  - 5.1 Treasurer's Report - Quarter Ending September 30, 2014
  - 5.2 Draft Investment Policy Advisory Committee Report to the Audit & Finance Committee for Quarter Ending September 30, 2014
  - 5.3 Potential New Investment Bank Account
  - 5.4 Annual Investment Policy Review
6. Information Items / Optional Reading
  - 6.1 Bloomberg View – "Europe's Bonds Are Unyielding" Mark Gilbert
  - 6.2 Bloomberg View – "Wall Street Hates the Fed, Not Low Rates" Noah Smith

6.3 Bloomberg View – “Reality Might Topple a Beloved Economic Theory” Noah Smith

6.4 Bloomberg View – “Forecasting Is Risky, Especially About the Future” Noah Smith

6.5 Bloomberg View – “Occupational Hazards of Working on Wall Street” Michael Lewis

6.6 Hoisington Investment Management Company – “Quarterly Review and Outlook Third Quarter 2014” Van R. Hoisington and Lacy H. Hunt

7. Next Meeting Date

8. Adjournment

Please contact Liam MacSween, 490-6521, to forward regrets or for more information on an agenda item.